



Lawyers Professional Liability Insurance Premium Estimate

This form is for estimate purposes only.

Applicant Firm Information

Firm Name		Contact Person	
Address			
City	State	Zip Code	County
Phone Number	Fax Number	E-mail Address	

Attorney Survey <i>Relation to Firm Codes: (OC) Of Counsel (P) Partner (S) Solo (E) Employed Attorney (IC) Independent Contractor</i>				
Attorney Name	Year Admitted to Bar	Year Joined Firm	Relation to Firm (Use above codes)	% Time Working for Firm (OC only)

(Attach separate sheet if necessary for additional attorneys)

Firm Survey	
Number of attorneys in firm	
Number of support staff	
Number of claims/incidents filed against firm during the past 5 years	
Filed:	Pending: Total Paid: Total Reserved:
Firm knowledge of any circumstance(s) or acts(s) which may give rise to a claim. <input type="checkbox"/> Yes <input type="checkbox"/> No	
Number of CLE hours averaged by each attorney during the past 12 months.	
Number of docket control systems. Are they computerized? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has any attorney with the firm ever been disciplined or denied the right to practice? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Current Coverage	
Current carrier	
Policy expiration date	
Annual premium	
Current deductible	
Desired deductible	
Retroactive or prior acts date	
Current limits	
Desired limits	
Desired policy period (months)	<input type="checkbox"/> 12 <input type="checkbox"/> 18

Please attach a copy of firm letterhead and a copy of policy declarations page (if available). Coverage may be bound only upon submission and acceptance of a fully completed application.

Practice Survey	
<i>Indicate the percentage of firm income derived from each of the areas of practice listed below. Total must = 100%. (Attach separate sheet if necessary)</i>	
	%
	%
	%
	%
	%

Areas of Practice: Administrative Law, Admiralty Law, Antitrust/Trade, Civil Rights & Discrimination, Collection/Bankruptcy, Construction Law, Consumer Law, Corporate & Business Transactions, Criminal, Employment Law: Defense, Employment Law: Plaintiff, Entertainment/Sports, Environmental Law, Estate/Probate/Trust, Family Law, Financial Institution, Financial Planning, Government Contracts/Relations, Healthcare, Immigration & Naturalization, Insurance, Intellectual Property: Patent/Trademark, Intellectual Property: Copyright, International Law, Labor: Management Representation, Labor: Labor Representation, Commercial & Business Litigation: Defense, Commercial & Business Litigation: Plaintiff, Mediation/Arbitration, Mergers & Acquisitions, Natural Resources, Pension & Employee Benefits, Personal Injury & Negligence: Defense, Personal Injury & Negligence: Plaintiff, Plaintiff: Class Action, Plaintiff: Mass Tort, Real Estate: Residential, Real Estate: Commercial, Securities Law (including bonds, private placements & limited partnerships), Taxation: Opinions, Taxation: Other, Workers Compensation: Defense, Workers Compensation: Plaintiff, Other

To receive Rapid Rate premium estimate, please complete and return this request to:
 Insurance Specialists, Inc. — Professional Liability Dept.
 305 Carteret Street, Beaufort, SC 29902
 (888) ISI-1959 Fax: (866) 871-2170
 E-mail: sales@isi1959.com

Agent _____ Date of Completion _____